



Application Form

Where answers require additional details they should be provided in the NOTES section at the back of this form.

Subject to contract – Please see footnote

1. Name of Applicant (1)	
Nationality (if not a national of a member state of the EU please confirm that you have a right to reside and work in the United Kingdom)	
Name: _____	
Business Address _____	Home Address _____
_____	_____
Tel No. _____	Tel No. _____
Fax No. _____	Mobile No. _____
DX _____	Email _____
1. Name of Applicant (2)	
Nationality (if not a national of a member state of the EU please confirm that you have a right to reside and work in the United Kingdom)	
Name: _____	
Business Address _____	Home Address _____
_____	_____
Tel No. _____	Tel No. _____
Fax No. _____	Mobile No. _____
DX _____	Email _____
2. Name, address, equity share (if any) and proposed role of all 'Prospective Business Partners'	
NB 'Prospective Business Partner' includes any person or company/partnership that intends to be a shareholder, director or senior manager of the franchised business.	
Name _____	Name _____
Home Address _____	Home Address _____
_____	_____
Telephone No _____	Telephone No _____
Proposed Role _____	Proposed Role _____
Equity Share _____	Equity Share _____
Name _____	Name _____
Home Address _____	Home Address _____
_____	_____
Telephone No _____	Telephone No _____
Proposed Role _____	Proposed Role _____
Equity Share _____	Equity Share _____

3. Please state the name of the person whom it is proposed will be in control of the day to day management of the franchised business?

4. Is or has the applicant(s) and /or the Prospective Business Partner(s) been a licensee or franchisee of any other organisation?

If YES please provide details:

Name of Franchise _____

Commencement date of franchise _____

Reason for termination (if appropriate) _____

5. Please provide the names and addresses and references for the following:

BANK

Name _____

Branch _____

Address _____

Sort Code _____

Account Name _____

Account Number _____

Telephone Number _____

Referee Name _____

Date Account Opened _____

SOLICITOR

Name _____

Address _____

Telephone Number _____

Referee Name _____

Date First Instructed _____

ACCOUNTANTS

Name _____

Address _____

Telephone Number _____

Referee Name _____

Date First Instructed _____

PERSONAL

(Non relative) (one reference per applicant)

Name _____

Address _____

Telephone Number _____

Relationship _____

How long known _____

5. Please attach a current CV for each of the applicants and the Proposed Business Partners.

(CV should contain full details of education, qualifications (educational & professional) and all employment to the date of this application)

6. Does the applicant(s) and /or the business partners currently (or have they in the past five years):

- | | |
|---|----------|
| (a) Introduce(d) financial services business to another company | Yes / No |
| (b) Employ(ed) mortgage advisors | Yes / No |
| (c) Conduct(ed) investment business as an Appointed Representative of another company | Yes / No |

If the answer is Yes to any of the above questions, please provide full details in the attached Notes section.

7. Has the applicant(s) and/or the Prospective Business Partners:

- | | |
|---|----------|
| (a) any outstanding CCJ's | Yes / No |
| (b) been convicted of any criminal offences (other than minor motoring related) | Yes / No |
| (c) been refused registration under the Consumer Credit legislation | Yes / No |
| (c) been refused registration as an 'authorised person' under the FSA rules | Yes / No |

If the answer is Yes to any of the above questions, please provide full details in the attached Notes section.

8. If you wish the franchise to be held by a Limited Company, please provide:

- (a) a copy of the Memorandum & Articles
- (b) a copy of the Certificate of Incorporation
- (c) details of the shareholders, shareholdings and directors
- (d) a copy of the most recent accounts
- (e) a brief summary of the Company's activities

9. Please indicate what level of their own funds the applicants and/or Proposed Business Partners plan to invest in the franchised business.

£.....

10. Please advise whether it is probable that the applicant's bank or other financial institutions will provide loans for the further development of the franchise business or whether the applicant(s) would like introductions to appropriate lenders.

11. Please also state in the Notes section any other information that you consider relevant to your application.

If in any doubt whether or not to disclose the information you are advised to disclose it.

10.Declaration

To be signed by **all** Applicants

I/we confirm that the information supplied in this application is to the best of my/our knowledge and belief correct. I/we authorise companies within the Countrywide plc group to obtain appropriate references in support of this application.

If any circumstances stated in this application change I/we will immediately notify Countrywide Franchising of the change.

Signed _____	Signed _____
Name in full _____	Name in full _____
Date _____	Date _____

Footnote

Please note that all replies by the applicant(s) to enquiries made by the franchisor in the course of discussions between the franchisor and the applicant will be treated by the franchisor as representations which shall be an important factor in any decision by the franchisor whether or not to grant a franchise to the applicant(s) and, if any information disclosed by the applicant(s) to the franchisor on this form, or in the course of those discussions, is found to be incorrect or misleading, for any reason, the franchisor will have the right to terminate any agreement between the franchisor and the applicant(s) and will not be liable to the applicant(s).

NOTES:	<i>Please provide further details below</i>
Question No.	

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Question No.	